

YOUR COMPLETE STEP-BY-STEP RELOCATION GUIDE TO SPAIN

HELPING YOU MOVE WITH CONFIDENCE, NOT COMPLICATION



 Relocating to Spain is a dream for many—sunshine, culture, great food, and a relaxed way of life. But making that dream a reality takes more than just buying a property. It takes expert guidance, careful planning, and a team who genuinely cares.

At Private Client Consultancy Property, we do it all property search, legal work, financial structuring, insurance, and more—all under one roof. Here's how we make moving to Spain simple, stress-free, and fully tailored to your needs.

Step 1: Getting to Know You

This isn't just about property—it's about people

We begin with a personal consultation. This isn't a sales pitch—it's a genuine conversation. We want to understand:

- Why you're moving to Spain
- What lifestyle you're hoping to create
- Your preferred locations (or if you're still exploring)
- Budget, timelines, and property must-haves
- Family, work, retirement, or investment goals

We also advise on earlystage considerations like residency options, tax implications, and whether to purchase in personal name or through a structure.

Let's chat about your vision $\rightarrow \underline{C}$ lick here



Step 2: Curated Property Search & Viewing Trips

Finding a home that fits your lifestyle

With your brief in hand, we'll search across our network of trusted agents and developers to find homes that trulv match vour lifestyle-not just your budget. You'll receive а shortlist handpicked with detailed insights into each area.

Depending on your needs, we can arrange:

- In-person viewings or bespoke viewing trips
- Virtual tours with honest, detailed commentary
- Advice on schools, local amenities, and transport
- Insider knowledge of the Costa del Sol and beyond

Find a place that fits your future <u>Here</u>

Step 3: Legal Guidance & Residency

Your paperwork, professionally handled

Our in-house legal team takes care of everything, giving you peace of mind throughout the purchase process. We ensure you're protected legally and that everything is compliant from day one.

We assist with:

• NIE numbers and Spanish tax registrations

Legal checks and contract review

• Residency and visa applications (Golden Visa, NLV, etc.)

• Title deeds, notary appointments, and registration

• Spanish wills and inheritance planning

Stay safe, legal, and stress-free \rightarrow Explore Legal Services here

Step 4: Currency & Financial Planning

Smart structure = better outcomes

With currency exchange partners and a full wealth management division, we help you protect and grow your money before, during, and after your move.

We offer:

- Favourable currency exchange rates
- Tax efficiency and crossborder planning
- Pension advice and retirement income strategies
- Investment planning aligned with your lifestyle
- Long-term estate and legacy planning

■ Make your money work smarter in Spain \rightarrow <u>Talk to</u> <u>Wealth Management</u>

Step 5: Insurance & Protection

Cover every angle of your new life

Our in-house insurance specialists help you feel protected from day one. We assess your needs and tailor policies to ensure full peace of mind.

Coverage includes:

- Home and contents insurance
- Health insurance (essential for residency)
- Life and income protection
- Vehicle insurance and local compliance support

Be prepared, not just
 insured → Discover
 Insurance Services

Step 6: Welcome Home

The keys to more than just a house

Once the paperwork is done and the keys are in hand, we're still here—making sure your move-in is seamless.

We support with:

- Final walkthroughs and handover
- Local service recommendations (cleaners, contractors, etc.)
- Introductions to community hubs, schools, and activities
- Ongoing communication whenever you need us

Start living your new lifefully supported.





Step 7: Aftercare & Ongoing Support

Our support doesn't stop at the sale

Moving country is a journey—and we're still with you long after you've unpacked the boxes.

Here's how we continue to help:

🌟 Lifestyle Support & Local Know-How

Need a great local hairdresser, English-speaking vet, or hidden-gem tapas bar? We're your go-to for everything that makes Spain feel like home.

✤ Home Help & Trusted Contacts

From furniture assembly to home improvement, we connect you with tried-and-tested professionals you can count on.

💬 Always Here When You Need Us

Quick question months later? No problem. We build real relationships and genuinely care about your life here in Spain.

📈 Ongoing Financial Guidance

Our Wealth Management team offers regular reviews so your money stays protected, tax-efficient, and aligned with your evolving needs.

You're not just a client—you're part of the PCC family.



LET'S MAKE IT HAPPEN TOGETHER



Moving to Spain doesn't have to be complicated. With the right team behind you, it can be the most exciting and empowering decision you ever make.

- Book your free discovery call
- Ask us anything about moving to Spain
- Let's start planning your future

Get in Touch | See Our Relocation Checklist | <u>Explore Our</u>
<u>Services</u>



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